



## MEET THE TEAM of DAVID HALL & ASSOCIATES



### DAVID HALL

Certified Financial Planner  
017 634 1913  
dhall@oldmutual.com

#### What motivated you to become a Financial Planner?

To help people to be better off.

#### What made you decide to choose Old Mutual?

Old Mutual creates a family orientated business with benefits to create a long lasting career.

#### If you can change anything about people's perception about Financial Planners what would that be?

It is not about the cost it is about the value you get making people financially free and to be financially better off.

#### How long have you been with Old Mutual?

I have been with the Old Mutual family for 25 Years

#### What do you enjoy doing when not in the office:

Spending quality time with my sons on the golf course  
I have a passion for playing golf.



### WERNER MULLER

Certified Financial Planner  
Short-Term Insurance Specialist  
012 346 9638  
wmuller@oldmutual.com

#### What is your motivation to work here?

My passion to work with people and to help them.

#### Whom do you look up to?

The success in our clients.

#### Most enjoyable thing in the workplace?

The camaraderie within our team

#### Long-term goals within the practice?

My dedication, honesty and client service.

#### What do you like doing in your spare time?

I love the outdoors - I have a passion for camping, fishing and especially deep-sea fishing

#### How long have you been working for the practice?

4 Years

#### Describe what the company is to you in a few words?

The our business is a value added to each of our clients success.



## WE HELP PEOPLE TO BE BETTER OFF



### ANNATJIE VERMAAK

Office Manager  
017 634 1913  
avermaak3@oldmutual.com

#### What is your motivation to work here?

David's professionalism. David also looks out for his staff's best interests for that reason I want to do the same for the practice. David's experience helps us to learn a lot from him and makes it a pleasure to work at the practice.

#### Whom do you look up to?

David - He looks after our interests and his experience and professionalism plays a big roll.

#### Most enjoyable thing in the workplace?

Teamwork - We all enjoy working together as a team

#### Long-term goals within the practice?

I want to help David grow the practice and be successful.

#### What do you like doing in your spare time?

I enjoy to spend time with my family and friends.

#### How long have you been working for the practice?

2 Years

#### Describe what the practice is to you in a few words?

Helping clients, client satisfaction, Financial Planning, Busy, Teamwork



### HEATHER JANSE VAN VUUREN

Client Service Administrator  
017 634 1913  
hjansevanvuuren@oldmutual.com

#### What is your motivation to work here?

I learn new things at work everyday, I stay informed about current life situations and grow more everyday.

#### Whom do you look up to?

I look up to my colleagues I work with. Through David I get a lot of exposure and learn a lot when I am thrown in the deep end.

#### Most enjoyable thing in the workplace?

My work's hours - Because I have the privilege to work half day on a Friday and not at all on weekends

#### Long-term goals within the practice?

I would love to work for the practice and grow with the practice until I have to go on pension.

#### What do you like doing in your spare time?

As the saying goes I have "Green Fingers" therefore I love working in my garden and love spending time with my family around the braai.

#### How long have you been working for the practice?

12 Years

#### Describe what the company is to you in a few words?

Very busy, Responsible, Professional, goal orientated, Teamwork



### AMOURE JANSE VAN VUUREN

Administration Assistant  
017 634 1913  
ajansevanvuuren@oldmutual.com

#### What is your motivation to work here?

I enjoy my work and to be able to learn something new every day. Every day is a new challenge.

#### Whom do you look up to?

David - He is a "go getter" and will always go the extra mile for the client.

#### Most enjoyable thing in the workplace?

I enjoy what I do and learn everyday  
Teamwork - We work well as a team and enjoy each others company we laugh together and work hard together

#### Long-term goals within the practice?

To grow in the practice - To learn more and being able to do everything that is being expected of me and to understand everything. Being able to help my colleagues, to motivate and to learn.

#### What do you like doing in your spare time?

Spending time with my family and friends for example braaing, swimming and going on outings. I also exercise over weekends.

#### How long have you been working for the practice?

4 Years

#### Describe what the company is to you in a few words?

Helping customers grow, Very busy, and definitely one of the best practices there is.



Every decision you make  
will change your future.  
Let us help you make it  
the best one possible by  
cultivating better habits.

**Thank you for your continued support. We assure you of our best services.**

Contact us

**David Hall & Associates**

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Visit our CoDa website for more information

[www.oldmutualcoda.co.za/David Hall](http://www.oldmutualcoda.co.za/David Hall)

**DO GREAT THINGS**



**DAVID HALL  
& ASSOCIATES**

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